

YHI INTERNATIONAL LIMITED

Notice Of Substantial Shareholder's Interest

PART I [Please complete this Part]

1. Date of notice to issuer: 10/02/2004
2. Name of Substantial Shareholder: Schroder Investment Management Group, holding company of Schroder Investment Management Limited, who is a registered shareholder of the the Company.

3. Please tick one or more appropriate box(es):

- a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Parts II and IV]
- a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
- a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Parts III and IV]

PART II

1. Date of change of interest:
2. Name of Registered Holder:
3. Circumstance(s) giving rise to the interest or change in interest:

4. Information relating to shares held in the name of the Registered Holder: -

No. of shares held before the change: As a percentage of issued share capital:
No. of shares which are the subject of this notice: As a percentage of issued share capital:
Amount of consideration (excluding brokerage and stamp duties) per share paid or received:
No. of shares held after the change: As a percentage of issued share capital:

PART III

1. Date of change of interest: 06/02/2004
2. The change in the percentage level: From 6.701% to 6.712%
3. Circumstance(s) giving rise to the interest or change in interest: Open market purchase

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

Change in the percentage level is the result of a series of transactions.

PART IV

1. Holdings of Substantial Shareholder, including direct and deemed interest: -

	Direct	Deemed
No. of shares held before the change:		16,323,000
As a percentage of issued share capital:		6.701
No. of shares held after the change:		16,350,000
As a percentage of issued share capital:		6.712

The deemed interests in the shares of the Company are held by Schroder Investment Management Group.

Submitted by Yuen Sou Wai, Executive Director on 11/02/2004 to the SGX